

VIP Portfolio Stocks
EPS comparison, March 2008

Hemscott Data

	1998	1999	2000	2001	2002	2003	2004	2005	2006
DHR	0.68	0.92	1.11	1.12	1.36	1.61	2.28	2.74	3.45
FCX	1.27	1.12	0.50	0.78	1.15	1.38	1.09	4.51	6.66
HPQ	1.37	1.48	1.71	0.90	0.62	1.14	1.22	1.20	2.24
IBM	3.30	4.12	4.47	4.36	3.08	4.34	4.94	4.91	6.06
KO	1.41	0.98	0.88	1.57	1.60	1.76	1.99	2.03	2.16
LMT	2.63	1.57	-1.06	0.18	3.08	2.34	2.83	4.10	5.76
MCD	1.30	1.40	1.46	1.30	1.13	1.36	1.95	2.03	2.35
MRO	0.20	1.06	0.69	2.13	0.88	1.63	1.86	4.16	6.93
MTW	0.50	0.64	0.60	0.50	0.45	0.15	0.37	0.50	1.40
NVO	0.52	0.50	0.55	0.66	0.83	1.20	1.36	1.41	1.77
ORCL	0.22	1.12	0.44	0.39	0.43	0.50	0.60	0.67	0.83
RIG	3.27	0.53	0.44	0.83	-1.47	0.19	0.34	2.11	4.26
SLB	0.90	0.29	0.63	0.45	-2.09	0.40	0.90	1.79	2.99
SYK	0.33	0.41	0.55	0.67	0.88	1.12	1.43	1.68	2.02

Value Line Data

DHR	0.68	0.92	1.12	1.15	1.37	1.64	2.30	2.76	3.30
FCX	0.69	0.61	0.28	0.53	0.83	1.17	0.56	4.82	6.83
HPQ	1.44	1.50	1.73	0.89	0.79	1.16	1.33	1.62	2.03
IBM	3.29	3.72	4.44	4.35	3.95	4.34	5.05	5.22	6.01
KO	1.42	1.30	1.48	1.60	1.65	1.95	2.06	2.17	2.37
LMT	3.11	1.41	1.07	1.60	2.34	2.34	2.83	3.85	5.36
MCD	1.26	1.39	1.46	1.36	1.32	1.43	1.93	1.97	2.30
MRO	0.55	0.70	2.10	2.13	0.90	1.63	1.94	4.22	6.42
MTW	0.49	0.63	0.60	0.50	0.39	0.13	0.38	0.54	1.41
NVO	0.51	0.49	0.56	0.66	0.83	1.20	1.37	1.42	1.77
ORCL	0.16	0.22	0.34	0.46	0.39	0.43	0.50	0.68	0.80
RIG	2.96	1.13	0.67	0.83	1.14	0.22	0.27	1.57	2.94
SLB	1.25	0.41	0.63	0.71	0.60	0.77	1.03	1.67	3.04
SYK	0.38	0.41	0.55	0.67	0.88	1.12	1.43	1.75	2.02

Differences

	Differences									Net
DHR	0.00%	0.00%	-0.90%	-2.68%	-0.74%	-1.86%	-0.88%	-0.73%	4.35%	-3.44%
FCX	45.67%	45.54%	44.00%	32.05%	27.83%	15.22%	48.62%	-6.87%	-2.55%	249.50%
HPQ	-5.11%	-1.35%	-1.17%	1.11%	-27.42%	-1.75%	-9.02%	-35.00%	9.38%	-70.33%
IBM	0.30%	9.71%	0.67%	0.23%	-28.25%	0.00%	-2.23%	-6.31%	0.83%	-25.05%
KO	-0.71%	-32.65%	-68.18%	-1.91%	-3.12%	-10.80%	-3.52%	-6.90%	-9.72%	-137.51%
LMT	-18.25%	10.19%	200.94%	-788.89%	24.03%	0.00%	0.00%	6.10%	6.94%	-558.94%
MCD	3.08%	0.71%	0.00%	-4.62%	-16.81%	-5.15%	1.03%	2.96%	2.13%	-16.68%
MRO	-175.00%	33.96%	-204.35%	0.00%	-2.27%	0.00%	-4.30%	-1.44%	7.36%	-346.04%
MTW	2.00%	1.56%	0.00%	0.00%	13.33%	13.33%	-2.70%	-8.00%	-0.71%	18.81%
NVO	1.92%	2.00%	-1.82%	0.00%	0.00%	0.00%	-0.74%	-0.71%	0.00%	0.66%
ORCL	27.27%	80.36%	22.73%	-17.95%	9.30%	14.00%	16.67%	-1.49%	3.61%	154.50%
RIG	9.48%	-113.21%	-52.27%	0.00%	177.55%	-15.79%	20.59%	25.59%	30.99%	82.93%
SLB	-38.89%	-41.38%	0.00%	-57.78%	128.71%	-92.50%	-14.44%	6.70%	-1.67%	-111.25%
SYK	-15.15%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	-4.17%	0.00%	-19.32%