|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Company** | **Ticker** | **Industry** | **Quality** | **PAR** |
| Cisco Systems | CSCO | [Communications Equip](http://www.manifestinvesting.com/auth/quality_return.pl?industry_id=255&rm=browse_industry) | 77.0 | 13.1% |
|  | | | | |
| Current Price (10/08) | | | $22.48 | |
| CAPS Rating ([Rate this stock on CAPS](http://caps.fool.com/Ticker.aspx?ticker=CSCO)) | | | http://www.manifestinvesting.com/static/images/foolcaps_4.gif | |
|  | | | | |
| **Expected Income Statement** | | | | |
| Current Sales | | | 41,819.0 | |
| Sales Growth Forecast | | | **10.2%** | |
| Net Profit Margin | | | 20.7% | |
|  | | | | |
| Projected Shares Outstanding | | | 5,740.0 | |
| EPS - Five Year Forecast | | | **$2.45** | |
| Average P/E Ratio | | | **17.0** | |
| Projected Average Price | | | $41.62 | |
|  | | | | |
| Price Appreciation (Annualized) | | | 13.1% | |
| Annual Dividend Yield | | | 0.0% | |
| Projected Annual Return | | | **13.1%** | |
|  | | | | |
| **Quality** | | | | |
| Financial Strength | | | 93 | 23.2 |
| EPS Stability | | | 83 | 20.8 |
| Industry Sales Growth Rate | | | 9.9% | 12.8 |
| Industry Net Profit Margin | | | 12.8% | 20.2 |
| Calculated Quality Rating | | | 77.0 | |
|  | | | | |
| **Fool CAPS** | | | | |
| **Total Players**  8957 Outperforms  457 Underperforms    **All-Stars**  1889 Outperforms (97.5%)  48 Underperforms | | | | |
|  | | | | |
| Fundamental Data Updated: 09/24/2010 | | | | |