

CISCO SYSTEMS INC

CSCO

Year	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Hi	34.625	82	70	21.92	19.81	29.39	21.24	22	30.39	34.24
Lo	10.281	28.078	13.188	11.04	8.12	17.42	17.01	16.83	17.1	20.56
Sales (M)	12154	18928	22293	18915	18878	22045	24801	28484	34922	39540
Earnings	0.375	0.43	0.04	0.26	0.51	0.7	0.88	0.88	1.18	1.28
Dividend	0	0	0	0	0	0	0	0	0	0
Book Value	1.785	3.712	3.703	3.924	4.005	3.835	3.66	3.946	5.161	5.83
Net Profit (M)	2548.5	3198.3	287.84	1936.2	3683.7	4939.9	5818.6	5519.4	7392.7	7888.6
Tax Rate	32.987	38.316	74.992	30.226	27.156	29.38	27.827	28.543	22.525	23.098
Shares (M)	6542	7138	7324	7303	6998	6735	6331	6059	6100	5893

% PreTax Profit on Sales	31.3%	27.4%	5.2%	14.7%	26.8%	31.7%	32.5%	27.1%	27.3%	25.9%
% Earned on Equity	21.0%	11.6%	1.1%	6.6%	12.7%	18.3%	24.0%	22.3%	22.9%	22.0%

COACH INC

COH

Year	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Hi			4.974	7.529	13.382	23.05	34.24	37.4	54	50.95
Lo			2	2.5	4.298	12.25	17.99	27.62	25.18	23.22
Sales (M)	507.78	548.92	616.08	719.4	953.23	1321.1	1710.4	2111.5	2612.5	3180.8
Earnings		0.114	0.199	0.242	0.39	0.67	0.99	1.27	1.69	2.07
Dividend			0	0	0	0	0	0	0	0
Book Value			0.424	0.728	1.166	2.063	2.729	3.214	5.128	
Net Profit (M)	16.715	38.733	67.028	88.223	144.96	258.32	386.29	493.39	637.73	745.89
Tax Rate	12.308	30.374	35.549	35.466	40.43	41.95	39.16	37.954	38.364	38.857
Shares (M)	0	0	349	358	366	379	378	370	373	341

% PreTax Profit on Sales	3.8%	10.1%	16.9%	19.0%	25.5%	33.7%	37.1%	37.7%	39.6%	38.4%
% Earned on Equity			46.9%	33.2%	33.4%	32.5%	36.3%	39.5%	33.0%	

EXPEDITORS INTL
WASH INC

EXPD

Year	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Hi	11.594	15.031	16.48	17.22	20.415	29.2	36.37	58.32	54.46	49.92
Lo	5.078	8.156	10.488	12.47	14.805	17.85	23.585	32.825	38.31	24.05
Sales (M)	1444.6	1695.2	1652.6	2296.9	2624.9	3317.5	3901.8	4626	5235.2	5633.9
Earnings	0.275	0.38	0.442	0.525	0.56	0.71	0.885	1.06	1.21	1.37
Dividend	0.025	0.035	0.05	0.06	0.08	0.11	0.15	0.22	0.28	0.32
Book Value	1.394	1.758	2.008	2.513	3.072	3.786	4.285	5.021	5.759	
Net Profit (M)	59.211	83.112	97.122	114.33	122.08	157.36	197.59	235.56	268.38	300.26
Tax Rate	37.439	37.673	37.054	36.501	37.599	37.451	38.282	40.466	40.317	39.896
Shares (M)	203	206	206	208	210	213	213	213	213	212

% PreTax Profit on Sales	6.6%	7.9%	9.3%	7.8%	7.5%	7.6%	8.2%	8.6%	8.6%	8.9%
% Earned on Equity	19.7%	21.6%	22.0%	20.9%	18.2%	18.8%	20.7%	21.1%	21.0%	

FACTSET RESEARCH
SYSTEMS INC

FDS

Year	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Hi	19.792	27.833	31.66	27.633	32.993	35.393	39.5	47.75	70.86	73.99
Lo	5.778	12	15.1	11.867	14.68	23.313	27.06	31.64	43.15	43.04
Sales (M)	103.83	134.18	176.69	205.85	222.3	251.91	312.64	387.35	475.8	575.52
Earnings	0.37	0.527	0.64	0.773	0.96	1.127	1.39	1.57	2.12	2.5
Dividend	0.05	0.077	0.093	0.12	0.147	0.173	0.197	0.22	0.36	0.6
Book Value	1.641	2.092	2.763	3.492	4.203	3.52	5.546	7.337	8.466	9.704
Net Profit (M)	18.483	27.168	33.372	40.44	50.135	57.027	69.722	79.429	108.72	125.2
Tax Rate	39.633	35.812	38.481	37.92	36.551	36.785	36.71	36.298	33.249	33.773
Shares (M)	47	49	50	51	50	47	48	49	48	48

% PreTax Profit on Sales	29.5%	31.5%	30.7%	31.6%	35.5%	35.8%	35.2%	32.2%	34.2%	32.8%
% Earned on Equity	22.5%	25.2%	23.2%	22.1%	22.8%	32.0%	25.1%	21.4%	25.0%	25.8%

FASTENAL CO

FAST

Year	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Hi	15.141	18.328	18.25	21.678	25.495	32.25	41.96	49.32	52.94	56.48
Lo	8.406	8.922	11.734	13.305	13.755	21.935	25.535	33.18	33.05	30.08
Sales (M)	609.19	745.74	818.28	905.44	994.93	1238.5	1523.3	1809.3	2061.8	2340.4
Earnings	0.432	0.532	0.462	0.47	0.555	0.86	1.1	1.32	1.55	1.91
Dividend	0.01	0.02	0.022	0.025	0.105	0.2	0.31	0.4	0.44	0.79
Book Value	1.858	2.367	2.8	3.294	3.8	4.51	5.187	6.098	6.774	
Net Profit (M)	65.634	80.81	70.187	71.324	84.24	130.7	166.66	199.54	233.36	284.27
Tax Rate	38.359	38.515	38.234	38.126	38.211	37.267	38.058	37.844	38.248	38.118
Shares (M)	152	152	152	152	152	152	151	151	149	149

% PreTax Profit on Sales	17.5%	17.6%	13.9%	12.7%	13.7%	16.8%	17.7%	17.7%	18.3%	19.6%
% Earned on Equity	23.3%	22.5%	16.5%	14.3%	14.6%	19.1%	21.2%	21.6%	22.9%	

QUALITY SYSTEMS

QSII

Year	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Hi	2.812	4.688	3.812	4.5	6.65	15.4	24.45	45.97	45.44	45.35
Lo	0.75	0.938	1.625	2.475	3.612	5.625	9.875	20.42	28.3	26.08
Sales (M)	33.816	36.373	39.936	44.422	54.769	70.934	88.961	119.29	157.17	186.5
Earnings	0.022	0.1	0.142	0.21	0.275	0.4	0.61	0.85	1.21	1.41
Dividend	0	0	0	0	0	0	0.75	0.875	1	1
Book Value	1.193	1.293	1.415	1.64	1.932	2.411	2.392	2.711	3.364	4.143
Net Profit (M)	0.557	2.504	3.536	5.242	7.028	10.373	16.108	23.253	33.336	39.156
Tax Rate	57.082	42.639	41.258	38.341	36.646	39.077	36.806	38.69	38.477	37.097
Shares (M)	25	25	24	24	25	25	26	27	27	27

% PreTax Profit on Sales	3.8%	12.0%	15.1%	19.1%	20.3%	24.0%	28.7%	31.8%	34.5%	33.4%
% Earned on Equity	1.8%	7.7%	10.0%	12.8%	14.2%	16.6%	25.5%	31.4%	36.0%	34.0%

STRYKER CORP

SYK

Year	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Hi	18.312	28.875	31.6	33.735	42.68	57.66	56.32	55.92	76.89	74.94
Lo	11.109	12.219	21.65	21.925	29.825	40.3	39.74	39.77	54.89	35.38
Sales (M)	2103.7	2289.4	2602.3	3011.6	3625.3	4262.3	4871.5	5405.6	6000.5	6718.2
Earnings	0.405	0.55	0.67	0.875	1.125	1.43	1.75	2.02	2.4	2.83
Dividend	0.032	0.04	0.05	0.06	0.07	0.09	0.11	0.22	0.33	0.4
Book Value	1.727	2.182	2.685	3.781	5.395	6.837	8.025	10.275	13.086	13.64
Net Profit (M)	160.87	221.21	272.02	356.65	457.65	586.73	720.3	831.84	1001.3	1170.5
Tax Rate	34.846	33.75	33.05	31.924	30.554	29.968	29.327	28.073	27.96	27.528
Shares (M)	389	392	393	396	399	402	405	408	411	396

% PreTax Profit on Sales	11.7%	14.6%	15.6%	17.4%	18.2%	19.7%	20.9%	21.4%	23.2%	24.0%
% Earned on Equity	23.5%	25.2%	25.0%	23.1%	20.9%	20.9%	21.8%	19.7%	18.3%	20.7%

SYSCO CORP

SYU

Year	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Hi	15.938	21.688	30.438	30.35	32.58	41.27	38.43	37.3	37.04	35.9
Lo	9.969	13.062	19.375	21.75	21.25	28.54	29.48	29.11	26.5	26.45
Sales (M)	17423	19303	21785	23351	26140	29335	30282	32628	35042	37522
Earnings	0.54	0.69	0.88	1.01	1.18	1.36	1.47	1.35	1.6	1.81
Dividend	0.195	0.17	0.26	0.32	0.4	0.61	0.58	0.49	0.72	0.82
Book Value	2.165	2.657	3.229	3.263	3.414	4.029	4.389	4.932	5.358	5.67
Net Profit (M)	363.74	461.99	596.6	680.18	780.61	900.21	960.14	848.88	1002.2	1105.9
Tax Rate	38.753	38.451	38.283	38.214	38.066	38.738	37.058	39.146	38.183	38.139
Shares (M)	659	663	665	654	644	637	629	619	612	601

% PreTax Profit on Sales	3.4%	3.9%	4.4%	4.7%	4.8%	5.0%	5.0%	4.3%	4.6%	4.8%
% Earned on Equity	24.9%	26.0%	27.3%	31.0%	34.6%	33.8%	33.5%	27.4%	29.9%	31.9%

WALGREEN CO

WAG

Year	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Hi	33.938	35.812	45.75	40.7	36.2	37.82	49.01	50	51.6	48.09
Lo	19.188	22.062	31	28.7	26.9	30.18	35.05	39.55	39.91	31.25
Sales (M)	17839	21207	24623	28681	32505	37508	42202	47409	53762	59034
Earnings	0.62	0.74	0.85	0.98	1.12	1.3	1.53	1.7	2.03	2.12
Dividend	0.13	0.135	0.14	0.145	0.156	0.182	0.222	0.272	0.328	0.398
Book Value	3.47	4.189	5.108	6.079	7.021	7.954	8.771	10.037	11.204	13.01
Net Profit (M)	628.86	754.72	874.61	1011.6	1155.4	1341.3	1573.4	1733	2042.9	2110.6
Tax Rate	38.786	38.631	37.555	37.979	37.853	37.42	36.661	36.625	35.942	37.017
Shares (M)	1004	1011	1019	1025	1025	1023	1014	1008	991	989

% PreTax Profit on Sales	5.8%	5.8%	5.7%	5.7%	5.7%	5.7%	5.9%	5.8%	5.9%	5.7%
% Earned on Equity	17.9%	17.7%	16.6%	16.1%	16.0%	16.3%	17.4%	16.9%	18.1%	16.3%