

Model Investment Club (MIC) of St Louis VIRTUAL – Go To Meeting format

Agenda

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12 August 2024 7:00 PM - 9:00 PM (CDT)

Please join our meeting from your computer, tablet or smartphone.

<https://meet.goto.com/917645637> or Dial in using a phone:

For supported devices, tap a one-touch # below to join instantly.)

United States: +1 (571) 317-3122 One-touch: tell:+15713173122,,917645637# Access Code: 917-645-637

Welcome Visitors, Disclaimer

Attendance & Proxies (requires written/email FYI)

Minutes Review / Approval: Casey

Treasurer’s Report & Dues: Jim O’G

Education: Candace: How to set up a portfolio in SSGPlus

Portfolio Review: Recommend 1 written StockWatcherReport per stock, collaboration between the two watchers encouraged. SSG update qtrly with new VL.

1 StockWatcher complete report: **Month of August – GOOG, EW, CPAY, MFST, V, WHD** (Value Line and/or Qtrly Earnings reports are current.) What is your opinion StockWatcher – HOLD,

2 Fill out StockWatcherReport spreadsheet completely; SSG (review/update) to Candace.

All other stocks: Fill out Information section Lines 3 – 7, Lines 9-12, Lines 15- 19 of StockWatcherReport spreadsheet.

3 This is a great hotlink to our portfolio, and it is interactive. Try it out.

<https://www.manifestinvesting.com/dashboards/public/PCDCJA>

11 stocks- full position 9%

Stock	Watcher	Watcher	Stock	Watcher	Watcher
APD	Mark	Joan	EXLS	Stevens	Dahlem
GOOG	Kim	Jim O	MSFT	Casey	Janet
WHD	Mark		NVDA	Stevens	
SCHW	Joan	Mark	UNH	Joan	Dahlem
CPAY	Janet	Ginny	V	Ginny	Janet
EW	Casey	Jim O			

APD – 1 Aug earnings posted?

TSCO - and DEI issue?

Watch List: POWL what about the short selling 23% of shares? Identification of any negative news?

Stock to Study: Amphastar Pharma ticker: AMPH. **ValueLine June 28 “What sets the company apart is that many of its products have high technical barriers to produce and market.”** What does this actually mean?

Motions: Buys & Sells

New/Old Business: CPRX, PCTY, CPRT some interest in reviewing these stocks?

16 September - Annual St Louis BetterInvesting Chapter meeting – Center of Clayton – ?MIC portfolio review?

28 August Luncheon (4th Wed of month 1PM) Sports Café Bar&Grill, 3579 Pennridge Rd Bridgeton, MO .

Motion to Adjourn

Q & A from Visitors