

Model Investment Club (MIC) of St Louis VIRTUAL – Go To Meeting format
Agenda

8 July, 2024 7:00 PM - 9:00 PM (CDT)

Please join our meeting from your computer, tablet or smartphone.

<https://meet.goto.com/917645637> or Dial in using a phone:

For supported devices, tap a one-touch # below to join instantly.)

United States: +1 (571) 317-3122 One-touch: tell:+15713173122,,917645637# Access Code: 917-645-637

Welcome Visitors, Disclaimer

Attendance & Proxies (requires written/email FYI)

Minutes Review / Approval: Casey

Treasurer's Report & Dues: Jim O'G

Education: Mark - **ChatGPT Demonstration:** ChatGPT is an AI tool and can be used for creating a more detailed view of a company . This overview will use our Stock to Study this month, Powell Industries (POWL), for illustration.

Portfolio Review: Candace System - Recommend 1 written StockWatcherReport per stock. SSG update qtrly with new VL.

1 StockWatcher complete report: **Month of July– GNRC, NVDA, TSCO, SCHW** (Value Line and/or Qtrly Earnings reports are current. Some stocks were also reported on last month.)

2 Fill out StockWatcherReport spreadsheet completely; SSG (review/update) to Candace.

All other stocks: Fill out Information section Lines 3 – 7, Lines 9-12, Lines 15- 19 of StockWatcherReport spreadsheet.

3 This is a great hotlink to our portfolio, and it is interactive. Try it out.

<https://www.manifestinvesting.com/dashboards/public/PCDCJA> update this link pls with APD. Thank you.!

12 stocks- full position 8.3%

Stock	Watcher	Watcher	Stock	Watcher	Watcher
GOOG	Kim	Jim O	GNRC	Jim O	Stevens
WHD	Mark		MSFT	Casey	Janet
SCHW	Joan	Mark	NVDA	Stevens	
CPAY	Janet	Ginny	TSCO	Mark	
EW	Casey	Jim O	UNH	Joan	Dahlem
EXLS	Stevens	Dahlem	V	Ginny	Janet

Watch List: Air Products (APD) is a leading supplier of industrial gases

Stock to Study: Powell Industries (POWL) Please send your SSG judgements to Candace by Saturday 6 July

Motions: Buys & Sells

New/Old Business: **Luncheon 24th July** (4th Wed of month 1PM) Sports Café Bar&Grill, 3579 Pennridge Rd Bridgeton, MO .

Motion to Adjourn

Q & A from Visitors