

# Model Investment Club (MIC) of St Louis VIRTUAL – Go To Meeting format

## Agenda

13 January 2025 7:00 PM - 9:00 PM (CDT)

Please join our meeting from your computer, tablet or smartphone

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(For supported devices, tap a one-touch number below to join instantly.)

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Access Code: 917-645-637

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**Welcome** Visitors, Disclaimer

**Attendance & Proxies** (requires written/email FYI)

**Minutes** Review / Approval: Casey

**Treasurer's Report & Dues:** Ginny

**Portfolio Review:** Candace will discuss the current changes to the traditional use of **5-yr Growth Estimates** used with SSG development; maybe we can set a new policy during discussion.

**Stock Reports:** Stock Watcher complete report: **Month of January: NVDA** (Value Line and/or Qtrly Earnings reports are current.) Consider VL Industry & competitors when reviewing.

Guidance: One **monthly** written StockWatcherReport per stock by collaboration between the two watchers Bivio post pls. **Quarterly** SSG estimate update with new VL to Candace.

Fill out StockWatcherReport spreadsheet completely; SSG (review/update) to Candace.

All other stocks: Fill out Information section Lines 3 – 7, Lines 9-12, Lines 15- 19 of StockWatcherReport spreadsheet.

This is a great hotlink to our portfolio, and it is interactive. Try it out.

<https://www.manifestinvesting.com/dashboards/public/PCDCJA>

| Stock | Watcher | Watcher | Stock | Watcher | Watcher |
|-------|---------|---------|-------|---------|---------|
| APD   | Mark    | Joan    | EXLS  | Stevens | Janet   |
| GOOG  | Kim     | Mark    | MSFT  | Dahlem  | Casey   |
| AMZN  | Casey   | Joan    | NVDA  | Stevens | Kim     |
| WHD   | Mark    | Dahlem  | UNH   | Joan    | Janet   |
| CPAY  | Janet   | Ginny   | V     | Ginny   | Dahlem  |

**Education:** Joan & Mark **Impact of Negative News & Political Commentary on UNH as an Investment.**

**Watch List:** KNSL

**Stock to Study:** **Schlumberger (SLB)** SSG estimates no later than 11 January, Saturday to Candace.

Remember we selected SLB to study because Mark presented a compelling reason to add SLB to our portfolio as a WHD replacement.

**Motions:** Buys & Sells

**New/Old Business:**

1 22 January Luncheon (4<sup>th</sup> Wed/month 1PM) Sports Café Bar&Grill, 3579 Pennridge Rd, Bridgeton,MO.

2 Officer election in January, take office in February 2025. Officer slate same as for 2024.

3 January/February 2025 audit of the Club for fiscal year 2024.

**Q & A from Visitors**