

Model Investment Club (MIC) of St Louis VIRTUAL – Go To Meeting format

Agenda

+ 11 November 2024 7:00 PM - 9:00 PM (CDT)

Please join our meeting from your computer, tablet or smartphone

<https://meet.goto.com/917645637> or You can also dial in using your phone.

(For supported devices, tap a one-touch number below to join instantly.)

United States: +1 (571) 317-3122

- One-touch: tel:+15713173122,,917645637#

Access Code: 917-645-637

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Welcome Visitors, Disclaimer

Attendance & Proxies (requires written/email FYI)

Minutes Review / Approval: Casey

Treasurer’s Report & Dues: new Officer/responsibly: Ginny as Treasurer, Janet as asst Treasurer, Dahlem as 3rd signature party on check book

Portfolio Review: Recommend 1 written StockWatcherReport per stock, collaboration between the two watchers encouraged. SSG update qtrly with new VL.

1 StockWatcher complete report: **Month of November GOOG, CPAY, MSFT, V, WHD** (Value Line and/or Qtrly Earnings reports are current.)

2 Fill out StockWatcherReport spreadsheet completely; SSG (review/update) to Candace.

All other stocks: Fill out Information section Lines 3 – 7, Lines 9-12, Lines 15- 19 of StockWatcherReport spreadsheet.

3 This is a great hotlink to our portfolio, and it is interactive. Try it out.

<https://www.manifestinvesting.com/dashboards/public/PCDCJA>

10 stocks- full position 10 %

Stock	Watcher	Watcher	Stock	Watcher	Watcher
APD	Mark	Joan	EXLS	Stevens	Janet
GOOG	Kim	Mark	MSFT	Dahlem	Casey
AMZN	Casey	Joan	NVDA	Stevens	Kim
WHD	Mark	Dahlem	UNH	Joan	Janet
CPAY	Janet	Ginny	V	Ginny	Dahlem

Education: Mark Lampe – **Homebuilding Industry Metrics for Study featuring Pulte Homes PMH**

Watch List: PWR, AMPH (Amphastar Pharmaceuticals Inc.), highlighted September 2024 BetterInvesting magazine.

Stock to Study: **PHM Pulte Homes Our Joan Matyshek did a First Cut on this stock and is posted at Bivio for Nov meeting.** SSG estimates no later than 9 November, Saturday to Candace.

Motions: Buys & Sells

New/Old Business:

None for Nov & Dec - Luncheon (4th Wed/month 1PM) Sports Café Bar&Grill, 3579 Pennridge Rd Bridgeton, MO.

Motion to Adjourn

Q & A from Visitors