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| --- | --- | --- | --- | --- |
| **1** | **Stock Name, symbol and price** | **Alaska Air, ALK, 46.8** | **Southwest Airlines, LUV, 30.75** | **Fedex Corp, FDX, 150.00** |
| **2** | **Market Cap/Debt % Capitol** | $6.4 billion / 25% | $21.1 billion / 22% | $42.8 billion / 31% |
| **3** | **Current Assets** | $2020 million | $5317 million | $9683 million |
| **4** | **Annual Revenues Rate/sh – 10yr/5yr/3 to 5 yr future est** | 4.5% / 7.5% / 6.0% | 12.0% / 11.5% / 6.0% | 6.5% / 3.0% / 4.5% |
| **5** | **Annual Earnings Rate/sh - 10yr/5yr/3 to 5 yr future est** | -- / 36.5% / 9.5% | 6.5% / 3.5% / 17.0% | 8.0% / -2.5% / 15.00% |
| **6** | **Revenues/Share – Current Yr/3 yr future est** | 36.09 (2013) / 49.25 | 25.21 (2013) / 35.70 | 162.05 (2014) / 177.40 |
| **7** | **Earnings/Share – Current YR/3 yr future est** | 2.7 (2013) / 5.5 | 1.05 (2013) / 2.75 | 6.75 (2014) / 12.5 |
| **8** | **Revenues($mill) – Current YR/3 yr future est** | 4964 (2013) / 6400 | 17699 (2013) / 22500 | 45567 (2014) / 55000 |
| **9** | **Operating Margin – Current/3 yr future est** | 18.3% / 19.5% | 12.1% / 14.5% | 13.2% (2014) / 15.0% |
| **10** | **Net Profit Margin – Current/3 yr future est** | 7.7% / 11.2% | 4.3% / 7.7% | 4.6% (2014) / 6.4% |
| 11 | 3 Yr Price Projections - High and Low and %s | 80 (+70%) 55 (+20%) | 40 (+30) 30 (nil) | 245 (+65) 180 (+20) |
| 12 | Timeliness | 1 Raised 3/21/14 | 1 Raised 9/27/13 | 2 Raised 7/14/14 |
| 13 | PE Ratio – Current/Trailing | 12.1 /13.7 | 15.9 / 19.7 | 18.3 / 22.1 |
| 14 | Beta | 1.10 | 1.05 | 1.10 |
| 15 | Financial Strength | B++ | B++ | A+ |
| 16 | Dividend Yield | 1.1% | 0.8% | 0.5% |
| 17 | Yahoo Finance Analyst Ratings (11/5/14) | 14 Analysts – 2.4 | 16 Analysts – 2.1 | 23 Analysts – 2.1 |
|  | Recommendation |  |  | Buy |

Date: Valueline – 8/29/2014 Sources: Valueline + Yahoo Finance Analyst Ratings