**MicNOVA Mar 2024 Meeting Agenda**

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| **Meeting Location** | Online via Go-To Meeting |
| **Meeting Date & Time** | Mar 12 2024 07:00 PM - 09:00 PM |
| **Online Meeting** | https://global.gotomeeting.com/join/251997157  You can also dial in using your phone.  United States: +1 (312) 757-3121  Access Code: 251-997-157 |

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**Agenda**

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| 07:00 - 07:05 PM | Welcome Partners, Regular Guests and First Time Visitors  Disclosure: Better Investing. **Welcome newest member Lisa!** | Patrick |
| 07:05 - 07:07 PM | Secretary’s Minutes | Arvind/Maskey |
| 07:07 - 07:15 PM | Treasurer’s report (Any members who have not yet made monthly contributions this year need to contact Gladys) | Gladys |
| 07:15 - 07:35 PM | **Education**: Financial Ratios | Gladys |
| 07:35 - 07:55 PM | **New Stock Presentation**: Addus Home Care (ADUS) | Andrew |
| 07:55 - 08:20 PM | Stock Watchers ( Please share the Online SSG with all MicNOVA members)  Portfolio: PYPL Pat  EXLS Baskar  SSD Ty  TSCO- Paul  VRTX Arvind | Pat  Baskar  Ty  Paul  Arvind |
| 08:20 - 08:30 PM | Portfolio Review | Ty |
| 08:30 - 08:45 PM | Decision: Buys and Sells | Partners |
| 08:45 - 08:55 PM | Upcoming Events and Announcements | Patrick |
| 09:00 | Adjourn | Patrick |

**2024 BI and Community Events & Announcements**

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| Thur Mar 14 2024 08:00 – 09:15 PM | Stock-up: Stock Watcher Checklist |
| Tue Mar 19 2024 07:30 - 09:00 PM  (Third Tuesdays of Month) | Money Matters Book Discussion. Book: Nudge by Richard Thaler and Stan Sunstein  Online via GTM: You can also dial in using your phone.  United States: +1(646) 749-3122  One-touch: tel:+16467493122,,804623085#  Access Code: 804-623-085 |
| Wed Mar 20 07:00 - 09:00 PM  Wed Apr 17 07:00 - 09:00 PM  (3nd Wednesdays of Month) | MCMC Monthly Meeting  https://global.gotomeeting.com/join/745127301  You can also dial in using your phone.  (For supported devices, tap a one-touch number below to join instantly.)  United States: +1 (872) 240-3311  - One-touch: tel:+18722403311,,745127301#  Access Code: 745-127-301 |
| Sat Mar 23 2024 01:00 - 04:00 PM | SSG Intermediate Class – Adding Judgements (Must RSVP) |
| Tue Mar 26 2024 08:30 – 09:45 PM | Manifest Investing Roundtable |
| Mon Apr 1 2024 07:00 - 08:15 PM | Digging into BI Magazine  Registration URL: <https://register.gotowebinar.com/rt/6574788583850753036>  Webinar ID:729-893-259 |
| Fri April 5 2024 08:00 – 09:00 PM | DC Chapter Director Meeting Please join my meeting from your computer, tablet, or smartphone.  <https://attendee.gotowebinar.com/rt/6574788583850753036> You can also dial in using your phone. (For supported devices, tap a one touch number below to join instantly) United States: +1 (224) 501-3412 One touch: tel: +12245013412, 654059957# Access Code: 936-281-979 |
| Tue Apr 09 07:00 - 09:00 PM  (2nd Tuesdays of Month) | MicNOVA Monthly Meeting Online  https://global.gotomeeting.com/join/251997157  You can also dial in using your phone.  United States: +1 (312) 757-3121  Access Code: 251-997-157 |
| Wed & Thur Apr 10 & 11 | Mid-Michigan Investment Conference (Manifest Investing) Stay Tuned for more information |

**Schedule: New Stock Presentation, Planning and Monthly Meeting Chair**

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|  | **Name** | **Education** | **New Stock Presentation** | **Conduct MicNOVA Monthly Meeting** | **Conduct MicNOVA Planning Meeting** |
| **1** | Patterson, Sheryl | 7/9/24 | 03/11/24 | 12/12/23 | 12/5/23 |
| 2 | Hughes, James (Ty) | 1/9/24 | 04/9/24 | 10/8/24 | 10/1/24 |
| 3 | Krishnarao, Maskey | 2/13/24 | 01/14/25 | 5/14/24 | 5/7/24 |
| 4 | Krishna, Arvind | 5/14/24 | 12/10/24 | 8/13/24 | 8/6/24 |
| 5 | Arumugam, Baskar | 9/10/24 | 2/11/25 | 6/11/24 | 6/4/24 |
| 6 | Henrikson, Gladys | 3/12/24 | 7/9/24 | 1/9/24 | 1/2/24 |
| 7 | Murphy, Josephine (Jo) | 8/13/24 | 6/11/24 | 7/9/24 | 7/2/24 |
| 8 | Emmons, Elinor (Kathy) | 4/9/24 | 11/12/24 | 9/10/24 | 9/3/24 |
| 9 | Smith, Patrick | 12/12/23 | 10/8/24 | 3/12/24 | 3/5/24 |
| 10 | Onufrak, Patricia | 6/11/24 | 8/13/24 | 2/13/24 | 2/6/24 |
| 11 | O’Mara, W. Paul | 11/12/24 | 09/10/24 | 11/5/24 | 11/12/24 |
| 12 | Lewis, Janet | 10/8/24 | 5/14/24 | 4/9/24 | 4/2/24 |
| 13 | Ober, Andrew | 12/10/24 | 3/12/24 | 1/9/24 | 1/2/24 |

**Stock Watcher Reports**

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| MicNOVA Portfolio Updated with closing prices as of 03/02/2024 | | | | | | | | | |
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| Ticker | Stock | Bought | Date | Closing Prices Asof | Percentage Of | No Of | Earnings | EPS | Stock Watcher |  |
| Symbol | Watcher | Price | Bought | 03/02/24 | portfolio | Shrs | Date | Quarter | Reports Due |  |
| ADBE | Kathy | 484.5 | 1/20/21 | 570.93 | 6.90% | 23 | 18-Mar-24 | Q1 | May, Aug, Dec, Feb |  |
| ALNT | Sheryl | 29.85 | 2/14/24 | 28.42 | 2.50% | 129 | 5-Mar-24 | Q1 | May, Aug, Dec, Feb |  |
| GOOGL | Jo | 922.57 | 12/16/16 | 138.08 | 11.00% | 117 | 29-Apr-24 | Q4 | May, Aug, Dec, Feb |  |
| AAPL | Gladys | 12.57 | 6/21/11 | 179.66 | 8.90% | 73 | 6-May-24 | Q1 | Feb, May, Nov, Feb |  |
| EXLS | Baskar | 30.24 | 1/10/24 | 31.75 | 3.60% | 165 | 29-Feb-24 | Q1 | Feb, May, Nov, Feb |  |
| GNTX | Maskey | 14.81 | 6/19/14 | 36.76 | 7.10% | 284 | 29-Apr-24 | Q4 | May, Aug, Nov, Feb |  |
| MSFT | Janet | 25.44 | 9/17/09 | 415.5 | 12.10% | 43 | 29-Apr-24 | Q2 | Nov, Feb May, Aug |  |
| MNST | Andrew | 59.8 | 3/13/20 | 58.79 | 5.60% | 140 | 1-Mar-24 | Q1 | May, Aug, Dec, Feb |  |
| PYPL | Pat | 62.591 | 8/9/23 | 60.54 | 3.30% | 80 | 12-Feb-24 | Q4 | May, Aug, Dec, Feb |  |
| SSD | TY | 95.61 | 12/14/22 | 209.3 | 5.70% | 40 | 9-Feb-24 | Q4 | May, Aug, Dec, Feb |  |
| TSCO | Paul | 185 | 9/23/22 | 252.42 | 4.40% | 20 | 29-Jan-24 | Q3 | May, Aug, Dec, Feb |  |
| V | Patrick | 63.52 | 9/18/14 | 283.16 | 6.90% | 36 | 29-Apr-24 | Q1 | Feb, May, Aug, Nov |  |
| VTI |  | 236.95 | 1/10/24 | 254.9 | 7.30% | 42 |  |  |  |  |
| VRTX | Arvind | 207.26 | 4/21/21 | 432.76 | 6.70% | 23 | 9-Feb-24 | Q4 | May, Aug, Nov, Feb |  |
| WAL | Sheryl | 59.225 | 12/15/22 | 56.4 | 6.10% | 159 | 16-Apr-24 | Q4 | May, Aug, Dec, Feb |  |
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**Next 3 Months - Reminders**

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| Apr 2024 | Education |  | **Kathy** |
| Apr 2024 | New Stock |  | **Ty** |
| May 2024 | Education |  | **Arvind** |
| May 2024 | New Stock |  | **Janet** |
| Jun 2024 | Education |  | **Patricia** |
| Jun 2024 | New Stock |  | **Jo** |