**MicNOVA Mar 2023 Meeting Agenda**

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| **Meeting Location** | Online via Go-To Meeting |
| **Meeting Date & Time** | Mar 14 2023 07:00 PM - 09:00 PM |
| **Online Meeting** | https://global.gotomeeting.com/join/251997157  You can also dial in using your phone.  United States: +1 (312) 757-3121  Access Code: 251-997-157 |

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**Agenda**

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| 07:00 - 07:05 PM | Welcome Partners, Regular Guests and First Time Visitors  Disclosure: Better Investing | Amy |
| 07:05 - 07:07 PM | Secretary’s Minutes | Maskey |
| 07:07 - 07:10 PM | Treasurer’s report | Gladys |
| 07:10 - 07:35 PM | **Education**: Back to the Basics | Janet |
| 07:35 - 07:50 PM | **New Stock Presentation**: Cavco (Ticker: CVCO) | Kathy |
| 07:50 - 08:10 PM | Stock Watchers ( Please share the Online SSG with all MicNOVA members)  Portfolio:   * CBOE - Gladys * EPAM - Baskar * SSD - TY * VRTX - Arvind | Gladys  Baskar  Ty  Arvind |
| 08:10 - 08:30 PM | Closer look at the Portfolio & Watch List | Ty & Sheryl |
| 08:30 - 08:45 PM | Decision: Buys and Sells | Partners |
| 08:45 - 08:55 PM | Upcoming Events and Announcements | Amy |
| 09:00 | Adjourn | Amy |

**2023 BI and Community Events & Announcements**

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| Wed Mar 15 07:00 - 09:00 PM  Wed Apr 19 07:00 - 09:00 PM  (3nd Wednesdays of Month) | MCMC Monthly Meeting  https://global.gotomeeting.com/join/745127301  You can also dial in using your phone.  (For supported devices, tap a one-touch number below to join instantly.)  United States: +1 (872) 240-3311  - One-touch: tel:+18722403311,,745127301#  Access Code: 745-127-301 |
| Mon Apr 3 2023 07:00 - 08:15 PM | Digging into BI Magazine  Registration URL: <https://register.gotowebinar.com/rt/6574788583850753036>  Webinar ID:729-893-259 |
| Fri Apr 7 2023 08:00 - 09:00 PM | DC Chapter Monthly Meeting |
| Tue Apr 11 07:00 - 09:00 PM  (2nd Tuesdays of Month) | MicNOVA Monthly Meeting Online |
| Tue Mar 21 2023 07:30 - 09:00 PM  (Third Tuesdays of Month) | Money Matters Book Discussion. **Book:**  **Money Magic: An Economist's Secrets to More** **Money** by Lawrence Kotlikof  Online via GTM: You can also dial in using your phone.  United States: +1(646) 749-3122  One-touch: tel:+16467493122,,804623085#  Access Code: 804-623-085 |
| Sat Mar 25th & Sat Apr 1st  09:30 AM - 03:30 PM  Cost $20 for 1 session  $30 for both sessions | **Online via GoTo Webinar:** https://www.betterinvesting.org/chapters/dc-regional/local-events/basics-of-the-ssg-and-beyond-class  **Registration**: <https://www.eventbrite.com/e/basics-of-the-ssg-and-beyond-2-saturdays-tickets-554814504117> |
| Thu Mar 30th 08:30 PM - 09:45 PM | Screen capturing utilities  Better Investing - 4BITS |
| Sat May 6th 2023 | Club Anniversary Recognition |

**Schedule: New Stock Presentation, Planning and Monthly Meeting Chair**

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|  | **Name** | **Education** | **New Stock Presentation** | **Conduct MicNOVA Monthly Meeting** | **Conduct MicNOVA Planning Meeting** |
| **1** | Patterson, Sheryl | 5/9/23 | 2/13/24 | 12/12/23 | 12/5/23 |
| 2 | Hughes, James (Ty)\* | 1/9/24 | 04/11/23 | 10/10/23 | 10/3/23 |
| 3 | Krishnarao, Maskey | 2/13/24 | 12/12/23 | 5/9/23 | 5/2/23 |
| 4 | Krishna, Arvind | 7/11/23 | 11/14/23 | 8/8/23 | 8/1/23 |
| 5 | Arumugam, Baskar | 9/12/23 | 1/9/24 | 6/13/23 | 6/3/23 |
| 6 | Henrikson, Gladys | 10/10/23 | 8/8/23 | 1/9/24 | 1/2/24 |
| 7 | Murphy, Josephine(Jo)\* | 8/8/23 | 6/13/23 | 7/11/23 | 7/4/23 |
| 8 | Emmons, Elinor(Kathy) | 4/11/23 | 3/14/23 | 9/12/23 | 9/5/23 |
| 9 | Laing, Amy | 12/12/23 | 10/10/23 | 3/14/23 | 3/7/23 |
| 10 | Onufrak, Patricia | 6/13/23 | 7/11/23 | 2/13/24 | 2/6/24 |
| 11 | O’Mara, W. Paul | 11/14/23 | 09/12/23 | 11/14/23 | 11/7/23 |
| 12 | Lewis, Janet | 3/14/23 | 5/9/23 | 4/11/23 | 4/4/23 |

**Stock Watcher Reports**

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| **Ticker** | **Stock Watcher** | **BoughtPrice** | **Bought Date** | **Price on 2/26/2023** | **% of portfolio** | **Shares** | **Date** | **Quarter** | **Reports Due** |
| ADBE | Kathy | 484.5 | 1/20/2021 | 370.71 | 7.00% | 23 | 15-Mar-23 | Q1 | May, Aug, Dec, Feb |
| GOOGL | Jo | 922.57 | 12/16/2016 | 100.71 | 10.10% | 120 | 24-Mar-23 | Q4 | May, Aug, Dec, Feb |
| AAPL | Paul | 12.57 | 6/21/2011 | 145.93 | 10.10% | 73 | 1-May-23 | Q2 | Feb, May, Nov, Feb |
| CBOE | Gladys | 90.05 | 11/18/2020 | 122.1 | 7.80% | 64 | 3-Feb-23 | Q4 | May, Aug, Dec, Feb |
| CLFD | Ty | 62.92 | 2/15/2023 | 61.56 | 0.60% | 10 | 1-May-23 | Q2 | Apr, Jun, Sep, Dec |
| EPAM | Baskar | 300 | 5/11/2022 | 341.43 | 2.60% | 9 | 20-Feb-23 | Q4 | May, Aug, Dec, Feb |
| FND | Pat | 81.35 | 9/14/2022 | 86.83 | 8.60% | 100 | 27-Feb-23 | Q4 | May, Aug, Dec, Feb |
| GNRC | Janet | 212.48 | 5/11/2022 | 117.7 | 2.70% | 24 | 20-Feb-23 | Q4 | May, Aug, Dec, Feb |
| GNTX | TY | 14.81 | 6/19/2014 | 28.38 | 5.10% | 190 | 24-Jan-23 | Q4 | May, Aug, Nov, Feb |
| MSFT | Janet | 25.44 | 9/17/2009 | 248.16 | 10.60% | 45 | 28-Apr-23 | Q3 | Nov, Feb May, Aug |
| MNST | Amy | 59.8 | 3/13/2020 | 102.79 | 6.70% | 70 | 27-Feb-23 | Q4 | May, Aug, Dec, Feb |
| NVEE | Sheryl | 53.84 | 1/10/2020 | 132.28 | 4.10% | 40 | 22-Feb-23 | Q4 | Apr, Jun, Sep, Dec |
| SSD | TY | 95.61 | 12/14/2022 | 103.2 | 3.60% | 37 | 10-Feb-23 | Q4 | May, Aug, Dec, Feb |
| TSCO | Paul | 185 | 9/23/2022 | 225.67 | 4.40% | 20 | 24-Apr-23 | Q1 | May, Aug, Dec, Feb |
| V | Gladys | 63.52 | 9/18/2014 | 231.44 | 6.20% | 30 | 28-Apr-23 | Q2 | Feb, May, Aug, Nov |
| VRTX | Arvind | 207.26 | 4/21/2021 | 321.45 | 6.20% | 23 | 7-Feb-23 | Q4 | May, Aug, Nov, Feb |
| WAL | Maskey | 59.225 | 12/15/2022 | 74.36 | 3.70% | 53 | 24-Apr-23 | Q1 | May, Aug, Dec, Feb |

**Next 3 Months - Reminders**

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| Mar 2023 | Education | Back to the Basics | **Janet** |
| Mar 2023 | New Stock | TBD | **Kathy** |
| Apr 2023 | Education | TBD | **Kathy** |
| Apr 2023 | New Stock | TBD | **Ty** |
| May 2023 | Education | 1. What other clubs are doing 2. How to do First Cut | **Sheryl** |
| May 2023 | New Stock | Avnet Inc (Ticker: AVT) | **Janet** |