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| Date & Time | Tuesday Oct 12 2021 7:00-9:00 PM |
| Location | Online ONLY via Go To Meeting |
| Online Information | https://global.gotomeeting.com/join/251997157  You can also dial in using your phone.  United States: +1 (312) 757-3121  Access Code: 251-997-157 |

Agenda

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| 07:00-07:05 PM | Welcome Partners, Regular Guests and First Time Visitors  Call to Order | Ty |
| 07:05-07:15 PM | 1. **Slate of Officers for the Coming Year**   **President**: Baskar  **Vice President**: Paul O'Mara - will also submit Survey Monkey Info into BI website after each meeting  **Secretary**: Maskey and asst-secretary, Arvind  **Treasurer**: Gladys and asst-treasurer, Pat  **Welcomer**: Carol Cuddihy  **Portfolio Management**: Ty Hughes, Wilbert Nixon and Jonathan Timmes (*Wilbert will make a remark on how to manage the watchlist*)   1. Reminder, beginning October, we will meet on the 2nd Tuesday of the Month, and planning meetings will change accordingly 2. Who is willing to attend in-person meeting at Tysons' Pimmit Library on Nov 9, 2021 (Ty & Sheryl from planning meeting) | Jo Murphy/Gladys |
| 07:15-07:30 PM | Stock Watcher Rotation (MNST,AQN to be excluded) | Gladys/Partners |
| 07:30-07:35 PM | Secretary’s Report   * Approval of Aug Minutes (posted in Bivio). *Gladys sent a correction to minutes on Kent’s withdrawal* | Maskey |
| 07:35-07:50 PM | **Education**: Different types of orders you can place with your broker (Limit, Market, Trailing, Stop Loss) | Amy |
| 07:50-08:05 PM | New Stock Presentation: (EDUC or SGC) | Arvind Krishna |
| 08:05-08:40 PM  *(5 mins or less for each report)* | Stock Reports  Adobe  Time remaining to discuss Pounce Pile Management | Kathy |
| 08:40-08:45 PM | Treasurer’s Report | Gladys |
| 08:45-08:55 PM | Decision: Buys and Sells | Partners |
| 08:55-09:00 PM | Upcoming Events and Announcements (***see below***) | Kathy |
| 09:00 PM | Adjourn | Kathy |

BI and Community Events & Announcements

Try Google Calendar for even more events across BI Community: <https://calendar.google.com/calendar/embed?src=e35rgnp2nm6gdcb67lnqtherb8%40group.calendar.google.com&ctz=America%2FNew_York>

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| Thur Oct 14 2021  8:30 – 9:45 PM | **Stock-up: The Art of Judgment**  The Stock Selection Guide® (SSG®) is a blank canvas until the important strokes of judgment are applied. This class reviews the key judgment items on the SSG, providing guidelines and insight into how to make reasonable forecasts 5 years into the future. We don't use a crystal ball, but we do illuminate a clear path to investing success. |
| Tue Oct 19 2021  7:30 – 9:00 PM  (3rd Tuesdays) | Money Matters Schedule Change and Decisions (Money Matters moves to 3rd Tuesdays, MicNOVA moves to 2nd Tuesdays)  Money Matters (Book Club) **Firefighting: The Financial Crisis and Its Lessons** By Ben Bernanke, Timothy Geithner, and Henry Paulson, 2019, 230 p.  An account of the financial crisis by the three major architects of the response that helped steer the country through the crisis. Tells how the crisis happened, how it was combatted, and what was learned. |
| Wed Oct 20 2021  7:00–9:00 PM | Montgomery County Model Investment Club (MCMC) Monthly Meeting. Visitors are welcome. Free Event: Online via Go-To-Meeting.  More information at:  <https://www>.betterinvesting.org/learn-about-investing/our-events |
| Sat Oct 30th  9:30AM – 3:30PM | SSG Class – Part 1 of 2  https://www.betterinvesting.org/chapters/dc-regional/local-events/basics-of-the-ssg-and-beyond-class |
| Sat Nov 6th  9:30AM – 3:30PM | SSG Class – Part 2 of 2  https://www.betterinvesting.org/chapters/dc-regional/local-events/basics-of-the-ssg-and-beyond-class |
| Mon Nov 1st  7:00-8:15 PM | **DC Chapter presents: Digging into the BI Magazine Nov 2021**  Join the DC Regional Chapter along with the Maryland Chapter of BetterInvesting for free webinar where we examine the featured stocks from the most recent issue of the BI Magazine. This event is designed for both beginners and those looking to improve their judgment on the SSG. In a little over an hour, we will have four stock presentations using the current issue of BI Magazine or using the features from the BI website.  INVITE YOUR ATTENDEES Registration URL  <https://attendee>.gotowebinar.com/register/  Webinar ID |
| 90 Days to Try SSG Free | Better Investing offers Non-Members to try SSG Plus/Core SSG for FREE.  Check out: <https://www>.betterinvesting.org/find-great-stocks/online-tools |
| BINC 2021  (Postponed) | POSTPONED: BetterInvesting National Convention (Sep 3rd Update) Rescheduling: TBD |

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|  | Name | New Stock Presentation | Conduct MicNOVA Monthly Meeting | Conduct MicNOVA Planning Meeting |
| 1 | Patterson, Sheryl | 6/14/2022 | 11/9/2021 | 11/4/2021 |
| 2 | Hughes, James (Ty) | 1/11/2022 | 10/12/2021 | 10/7/2021 |
| 3 | Krishnarao, Maskey | 11/9/2021 | 5/10/2022 | 5/5/2022 |
| 4 | Krishna, Arvind | 10/12/2021 | 8/9/2022 | 8/4/2022 |
| 5 | Arumugam, Baskar | 2/8/2022 | 10/11/2022 | 10/6/2022 |
| 6 | Henrikson, Gladys | 3/8/2022 | 2/8/2022 | 2/3/2022 |
| 7 | Murphy, Josephine (Jo) | 12/14/2021 | 1/11/2022 | 1/6/2022 |
| 8 | Emmons, Elinor (Kathy) | 10/11/2022 | 9/13/2022 | 9/8/2022 |
| 9 | Laing, Amy | 5/10/2022 | 4/12/2022 | 4/7/2022 |
| 10 | Nixon, Wilbert | 9/13/2022 | 7/12/2022 | 7/7/2022 |
| 11 | Onufrak, Patricia | 7/12/2022 | 3/8/2022 | 3/3/2022 |
| 12 | O’Mara, W. Paul | 8/9/2022 | 11/8/2022 | 11/3/2022 |
| 13 | Timmes, Jonathan | 4/12/2022 | 6/14/2022 | 6/9/2022 |

Schedule: New Stock Presentation, Planning and Monthly Meeting Chair

Last Month This Month Next Month

Schedule: Education

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|  | Title | Presenter | Date |
| ~~1~~ | ~~How to present 5-min stock report(Ticker Talk Webinar Ken K)~~ | ~~Sheryl/Ken K Video~~ | ~~10/20/2020~~ |
| ~~2~~ | ~~How to invest in ETFs - such as in the gaming programs, like NERD~~ | ~~Linda Hunt~~ | ~~11/17/2020~~ |
| ~~3~~ | ~~Stock screening in the BI SSG (Part 1 of 2)~~ | ~~Baskar~~ | ~~12/15/2020~~ |
| 4 | ~~How to use cash flow vs P/E to determine investability in a new/young company~~ | ~~Gladys & Carol~~ | ~~1/19/2021~~ |
| 5 | ~~Other good sources for finding good stock ideas: Ticker Talk, Stock-up, Manifest, VL, MS, Barrons, Invest Adv Svc, WSJ, Other Newsletters (Part 2 of 2)~~ | ~~Jo Murphy~~ | ~~2/16/2021~~ |
| 7 | ~~How to do “Preferred Procedure” in SSG~~ | ~~Kathy~~ | ~~4/20/2021~~ |
| 8 | ~~PERT Charts from the SSG/SSG Plus~~ | ~~Sheryl~~ | ~~5/18/2021~~ |
| 9 | ~~One page Quick Analysis of a Stock~~ | ~~Baskar~~ | ~~6/15/2021~~ |
| 10 | ~~Putting together Powerpoint Presentation (For new stock presentation) - What should the presentation answer?, snipping tool, Strawman outline~~ | ~~Sheryl~~ | ~~7/20/2021~~ |
| 11 | ~~How to navigate and use Yahoo Finance as a source for stock ideas and analysis.~~ | ~~Jonathan~~ | ~~8/20/2021~~ |
| 12 | Ratios using Price | Gladys/Sheryl | 12/21/2021 |
| 13 | ~~Exploring the "Research" Tab in SSG~~ | ~~Arvind~~ | ~~9/21/2021~~ |
| 14 | Different types of orders you can place with your broker (Limit, Market, Trailing, Stop Loss) | Amy | 10/12/2021 |
| 15 | Basics of using Stock (price) charts to see if/when stock is in Buy Zone (with cheat sheets for 50/200 day Moving avg & RSI, other ratios | Ty/Wilbert | 11/16/2021 |
| 16 |  |  | 12/21/2021 |
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|  | How to calculate a Signature P/E (Bonnie Biafort Book) | Linda |  |
|  | Alternative approaches to constructing & managing a portfolio: style, industry; performance to S&P 500 |  |  |
|  | Introducing Detailed Estimates in SSG Plus (1 of 2) ; Add Analyst Estimates to Your SSGs : Ticker Talk July 2020 |  |  |
|  | "Research and Your SSG" , 2nd of 2 "Adding Judgement" programs (Stock-up Sept 10 2020- Ken Kavula/Ann Cuneaz). Gt tips for what to  look for in Value Line, Morningstar, CFRA, Company reports and more. |  |  |
|  | New Tools/Capabilities in the SSG. |  |  |
|  | Addressing anomalies in Stock & Market performance |  |  |
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|  | Understanding /Applying various financial terms: "Book Value," "Cash Flow," Current Ratio, Quick Ratio, Peg Ratio |  |  |
|  | Stock Screening BI Weekly Emails |  |  |
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