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| Date & Time | Tuesday Oct 20 2020 0700-0900PM |
| Location | Online ONLY via GoTo Meeting |
| Online Information | https://global.gotomeeting.com/join/251997157  You can also dial in using your phone.  United States: +1 (312) 757-3121  Access Code: 251-997-157 |

Agenda

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| 07:00-07:10 PM | Welcome Partners, Regular Guests and First Time Visitors  Call to Order | Baskar |
| 07:10-07:15 PM | Secretary’s Report   * Approval of September Minutes (posted in Bivio) | Maskey |
| 07:15-07:35 PM | Education from TickerTalk: “5 Mins Stock Watcher Report” by Ken Kavula | Sheryl |
| 07:35-07:55 PM | New Stock Presentation   * CBOE Global Markets (Ticker: CBOE)   (Next Month: Kent Billmeyer) | Arvind Krishna |
| 07:55-08:05 PM | Review of Watchlist | Ty Hughes |
| 08:05-08:10 PM | Education Segment Planning/Announcement | Stock Watchers |
| 08:10-08:15 PM | Treasurer’s Report | Kent Billmyer |
| 08:15-08:35 PM | Decision: Buys and Sells |  |
| 08:35-08:45 PM | Upcoming Events and Announcements | Baskar |
| 08:45-09:00 PM | Wrap up & Adjourn |  |

BI and Community Events & Announcements

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| Wed Oct 21 2020  0700 PM-0900 PM  (3rd Wednesdays) | Montgomery County Model Investment Club (MCMC) Monthly Meeting  Visitors are Welcome. Free Event: Online via GoTo Meeting  More information at: <https://www.betterinvesting.org/chapters/dc-regional/local-events/model-stock-investment-club-meeting-mcmc-oct> |
| Mon Oct 26 2020 8:30 PM EST | **Ch-Ch-Ch Changes**  We invest in companies because they seem to be on track to meet our investment goals. Sometimes we get blindsided when things change. We can avoid surprises if we turn and face the strange. This session will look at how we can improve our chances of spotting a changing company.  **Speaker**: **Avi Horwitz**  **Registration**: Watch your Inbox for the registration links coming soon. |
| Tue Nov 10 2020  0700PM-0900PM  (2nd Tuesdays) | November Title: **Your Complete Guide to a Successful and Secure Retirement** by Larry Swedroe and Kevin Grogan. 2019. One stop resource for those preparing for retirement. Covers Social Security, Medicare, investment planning strategy, portfolio maintenance, preparing your heirs, and much more.  Free Event.  <https://www.betterinvesting.org/chapters/dc-regional/local-events/money-matters-book-discussion-september> |
| Wed, Thu, Fri  Nov 11,12,13 2020  Afternoon | Mid-Michigan presents SUCCESSFUL INVESTING: THE STOCKPICKERS  Speakers: Ken Kavula, Mark Robertson, Kim Butcher, Cy Lynch, Pat Donnelly, Hugh McManus, Herb Lemcool  Watch your inbox for registration links coming soon. |
| Sat Nov 14 2020 Meeting | AAII DC Metro Chapter  Topic: **"*Simple, but not Simplistic, Investing at Home and Abroad"***  Presenter: **Alec Lucas, Strategist at Morningstar Inc.**  Registration & Cost Information : <https://aaiidcmetro.com/>  Cost: $10 |
| Mon Nov 30, 2020 08:30 PM EST | **The Years Keep Rolling By**  At BetterInvesting we invest for the long-term. We project the future over the next five years, but the seasons spinning round again, the years keep rolling by, and we may not look closely at our company. Often, we are lulled by our initial judgment and do not adjust our expectations as things change.  **Speaker**: **Avi Horwitz**  **Registration**: Watch your Inbox for the registration links coming soon. |
| 90 Days to Try SSG Free | Better Investing offers Non-Members to try SSG Plus/Core SSG for FREE.  Check out: https://www.betterinvesting.org/find-great-stocks/online-tools |

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|  | Name | New Stock Presentation | Conduct MicNova Monthly Meeting | Conduct MicNova Planning Meeting |
| 1 | Patterson, Shervl | 4/20/2021 | 11/16/2021 | 11/11/2021 |
| 2 | Billmver, Kent | 11/17/2020 | 12/15/2020 | 12/10/2020 |
| 3 | Hughes, James A.(Ty) | 1/19/2021 | 10/19/2021 | 10/14/2021 |
| 4 | Krishnarao, Maskev, Sec. | 11/16/2021 | 5/18/2021 | 5/13/2021 |
| 5 | Krishna, Arvind K | 10/20/2020 | 8/17/2021 | 8/12/2021 |
| 6 | Arumugam, Baskar | 2/16/2021 | 10/20/2020 | 10/15/2020 |
| 7 | Henrikson, Gladys | 3/16/2021 | 09/21/2021 | 09/16/2021 |
| 8 | Murphy, Josephine C (Jo) | 12/15/2020 | 1/19/21 | 1/14/2021 |
| 9 | Emmons, Elinor (Kathy) | 9/15/2020 | 2/16/2021 | 2/11/2021 |
| 10 | Laing, Amy Gay | 5/8/2021 | 4/20/2021 | 4/15/2021 |
| 11 | Nixon, Wilbert | 6/15/2021 | 7/20/2021 | 7/15/2021 |
| 12 | Onufrak, Patricia | 7/20/2021 | 3/16/2021 | 3/11/2021 |
| 13 | O’Mara, W. Paul | 8/17/2021 | 11/17/2020 | 11/12/2020 |
| 14 | Timmes, Jonathan | 9/21/2021 | 6/15/2021 | 6/10/2021 |

Schedule: New Stock Presentation, Planning and Monthly Meeting Chair